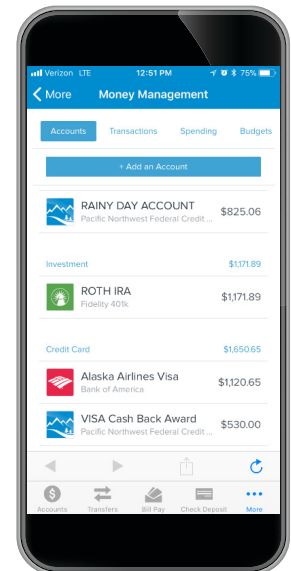
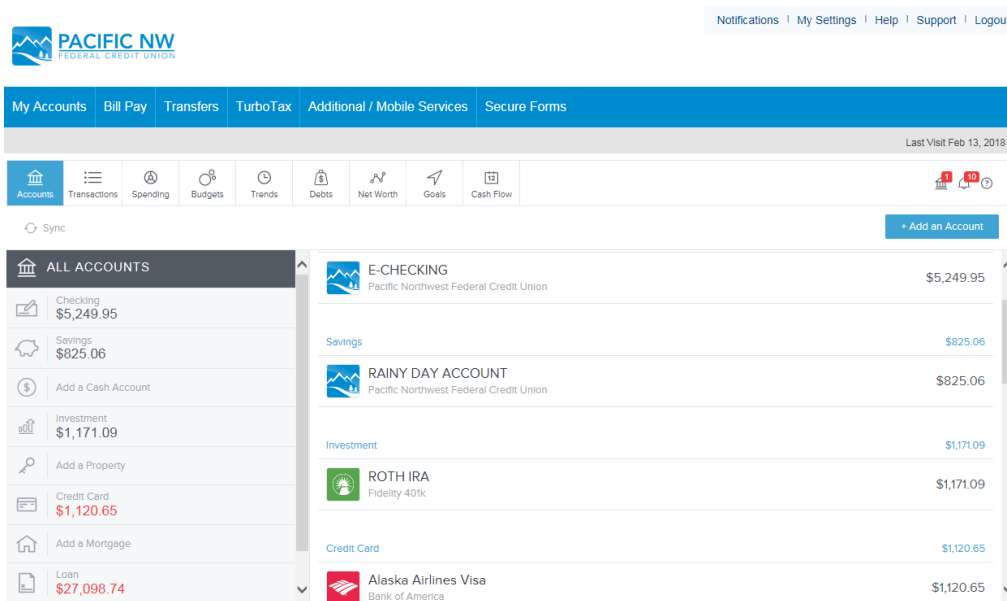


INTRODUCING PNWFCU'S Money Management



Accounts

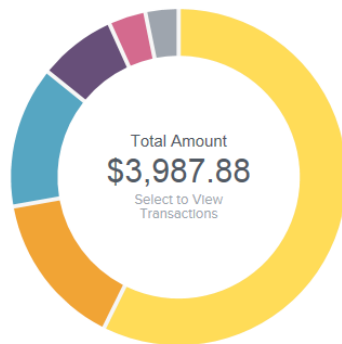
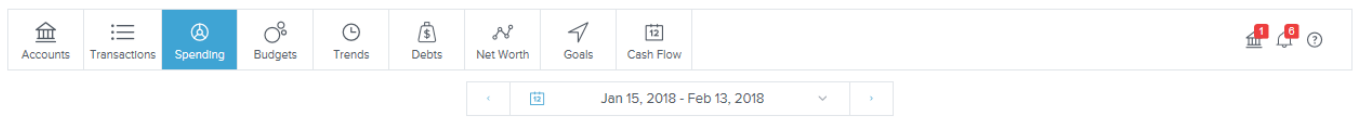
With Money Management, you can view your PNWFCU accounts and your external accounts (with other credit unions, banks and brokerages) all on one screen. Change an account name and type. Update your interest rate, credit limit, original balance and account purpose (business or personal). Manage alerts, exclude an account, mark an account as a duplicate and see your historical balance.

Log in to your PNWFCU account to try it out

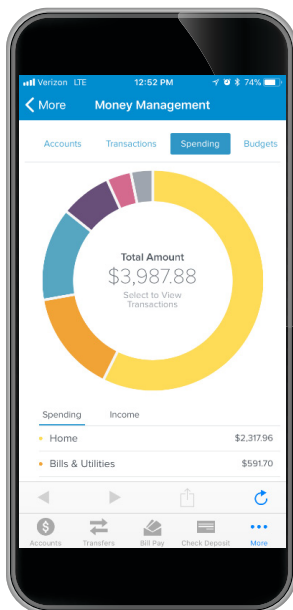


Transactions

See all transactions from internal and external accounts. Filter the view by account or date and search for a keyword or amount. Add manual transactions and export the list to a .csv file. You can even mark all of your tax deductible transactions throughout the year and then filter them for easy access while filing taxes.



Spending	Income
• Home	\$2,317.96
• Bills & Utilities	\$591.70
• Auto & Transport	\$538.51
• Health & Fitness	\$290.75
• Shopping	\$132.00
• Other	\$116.96
Total: \$3,987.88	

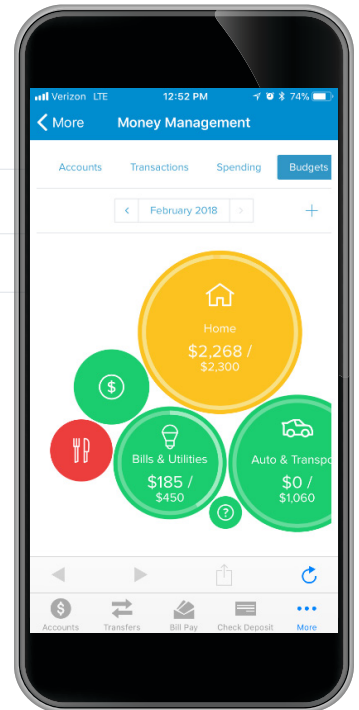
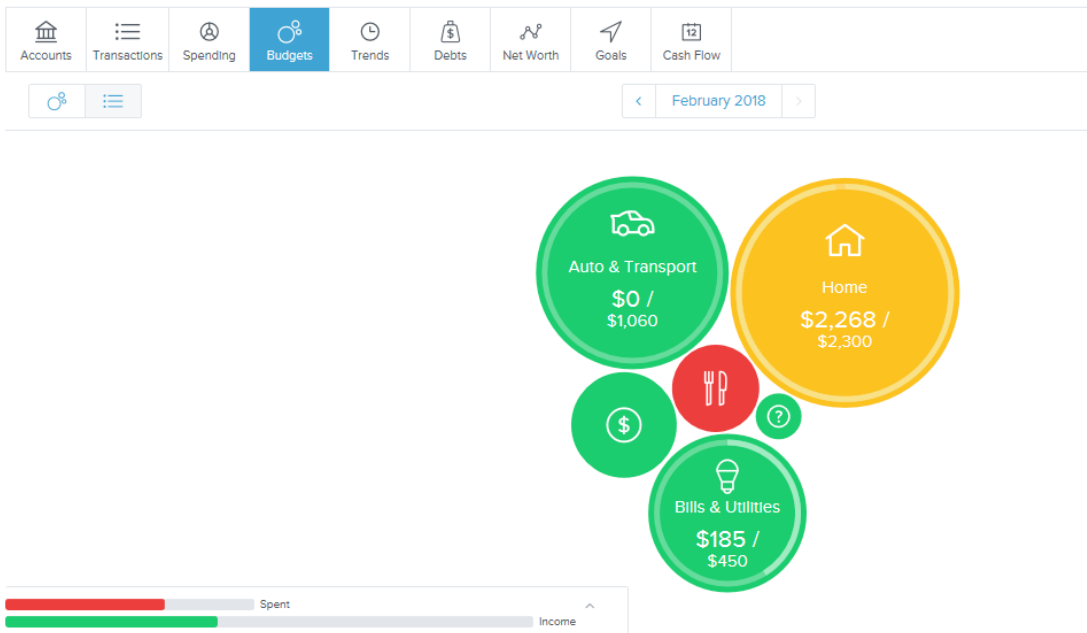


Spending

View your spending categories over a defined range. Change the date range, see income sources and drill down to subcategories and transactions.

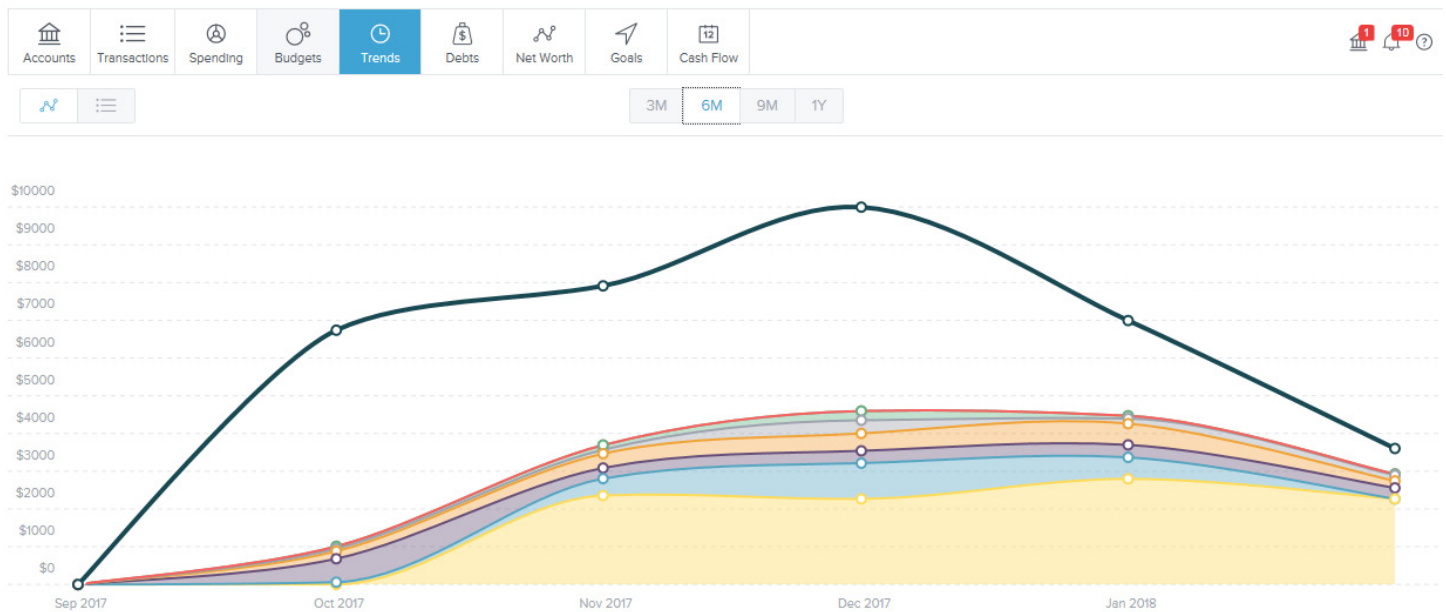
Budgets

Create custom budget categories, change the amount of money allocated to your monthly budget, view historical monthly budgets and change your projected income amount. Budgets can be viewed as bubbles or traditional bars.



Trends

View your spending over time divided into categories. Drill into subcategory views and see transaction details. Track income and define the date range over 3, 6, 9 or 12 months.



Alerts

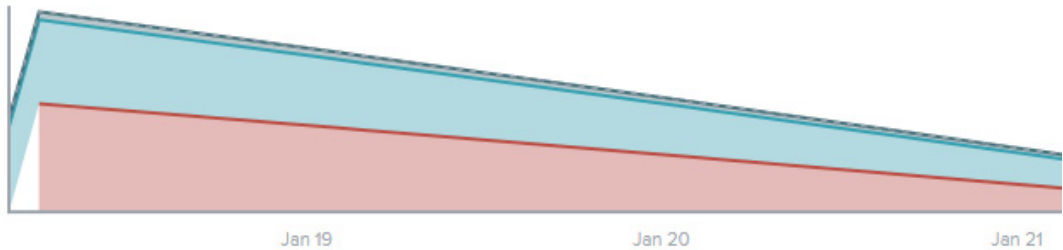
Receive alerts by text and/or email, based on your preference. Alerts include: Exceeded Budgets, Debt Payment Reminder, Low Account Balance, Large Deposit, Large Expense/Withdrawal and Fee Charged. Define alert thresholds on a per-account and per-alert basis.




Debts

Manage a debt plan over all of your accounts. View balances, APR, last payment date and minimum payment. Project debt payoff dates and prioritize the payoff of certain debts.

Accounts Transactions Spending Budgets Trends Debts Net Worth Goals Cash Flow

Fastest Payoff First Total Monthly Paydown: \$607.44



Priority	Account	Balance
1	 TOYOTA AUTO LOAN	\$15,163.86
2	 HONDA AUTO LOAN	\$11,934.88
3	 Alaska Airlines Visa	\$1,120.65

Net Worth

Visualize your net worth over time. Drill into each month and see how certain transactions affect overall net worth. Define the date range over 3, 6, 9 or 12 months.

Goals

Manage your goals on a timeline. Create a goal, name it and associate it with an internal or external account. Change the amount and priority of each goal, as well as the total amount available overall.



Cash Flow

Identify recurring deposits and payments to understand spending trends. See the impact of additional recurring payments and take action by planning for future expenses.

Log in to your PNWFCU account
to try Money Management



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